

Supplementary Financial Data (Unaudited)

(in millions, except per-share amounts)

Quarters Ended	July 27, 2019 ⁽¹⁾	April 27, 2019	January 26, 2019	October 27, 2018
Revenue	\$ 13,428	\$ 12,958	\$ 12,446	\$ 13,072
Gross margin	\$ 8,574	\$ 8,173	\$ 7,773	\$ 8,146
Operating income	\$ 3,690	\$ 3,513	\$ 3,211	\$ 3,805
Net income	\$ 2,206	\$ 3,044	\$ 2,822	\$ 3,549
Net income per share - basic	\$ 0.52	\$ 0.70	\$ 0.63	\$ 0.78
Net income per share - diluted	\$ 0.51	\$ 0.69	\$ 0.63	\$ 0.77
Cash dividends declared per common share	\$ 0.35	\$ 0.35	\$ 0.33	\$ 0.33
Cash and cash equivalents and investments	\$ 33,413	\$ 34,643	\$ 40,383	\$ 42,593

Quarters Ended	July 28, 2018 ⁽²⁾	April 28, 2018	January 27, 2018 ⁽³⁾	October 28, 2017
Revenue	\$ 12,844	\$ 12,463	\$ 11,887	\$ 12,136
Gross margin	\$ 7,922	\$ 7,759	\$ 7,498	\$ 7,427
Operating income	\$ 3,346	\$ 3,134	\$ 3,073	\$ 2,756
Net income (loss)	\$ 3,803	\$ 2,691	\$ (8,778)	\$ 2,394
Net income (loss) per share - basic	\$ 0.81	\$ 0.56	\$ (1.78)	\$ 0.48
Net income (loss) per share - diluted	\$ 0.81	\$ 0.56	\$ (1.78)	\$ 0.48
Cash dividends declared per common share	\$ 0.33	\$ 0.33	\$ 0.29	\$ 0.29
Cash and cash equivalents and investments	\$ 46,548	\$ 54,431	\$ 73,683	\$ 71,588

⁽¹⁾ In the fourth quarter of fiscal 2019, we recorded an \$872 million charge which was the reversal of the previously recorded benefit associated with the U.S. taxation of deemed foreign dividends recorded in fiscal 2018 as a result of a retroactive final U.S. Treasury regulation issued during the quarter.

⁽²⁾ In the fourth quarter of fiscal 2018, we recorded adjustments to the provisional amounts related to the U.S. transition tax on accumulated earnings of foreign subsidiaries and re-measurement of net deferred tax assets. These adjustments included an \$863 million benefit to the U.S. transition tax provisional amount related to the U.S. taxation of deemed foreign dividends in the transition fiscal year.

⁽³⁾ In the second quarter of fiscal 2018, we recorded a provisional tax expense of \$11.1 billion related to the Tax Act, comprised of \$9.0 billion of U.S. transition tax, \$1.2 billion of foreign withholding tax, and \$0.9 billion re-measurement of net DTA.

Item 9. Changes in and Disagreements with Accountants on Accounting and Financial Disclosures

None.

Item 9A. Controls and Procedures

Evaluation of Disclosure Controls and Procedures

Based on our management's evaluation (with the participation of our principal executive officer and principal financial officer), as of the end of the period covered by this report, our principal executive officer and principal financial officer have concluded that our disclosure controls and procedures (as defined in Rules 13a-15(e) and 15d-15(e) under the Securities Exchange Act of 1934, as amended, (the "Exchange Act")) are effective to ensure that information required to be disclosed by us in reports that we file or submit under the Exchange Act is recorded, processed, summarized and reported within the time periods specified in Securities and Exchange Commission rules and forms and is accumulated and communicated to our management, including our principal executive officer and principal financial officer, as appropriate to allow timely decisions regarding required disclosure.

Internal Control over Financial Reporting

Management's report on our internal control over financial reporting and the report of our independent registered public accounting firm on our internal control over financial reporting are set forth, respectively, on page 57 under the caption "Management's Report on Internal Control Over Financial Reporting" and on page 55 of this report.

There was no change in our internal control over financial reporting during our fourth quarter of fiscal 2019 that has materially affected, or is reasonably likely to materially affect, our internal control over financial reporting.