



## PRESS RELEASE

Paris, 6 October 2016

Aéroports de Paris SA

# **Groupe ADP has converted its SETA shares into Mexican airport operator OMA shares and announces its intention to sell these shares, while maintaining a technical and operational advisory mission with SETA**

Groupe ADP today announced that it has informed Empresas ICA (BMV: ICA) and Grupo Aeroportuario del Centro Norte, known as OMA (NASDAQ: OMAB; BMV: OMA) which operates 13 international airports in central and northern Mexico, of its decision to exercise its option to exchange its 25.5% shareholding in Servicios de Tecnología Aeroportuaria S.A. de C.V. (SETA), the strategic partner of OMA, for OMA's B shares, for 4.3 % (approximately 3.2% net of taxes) of OMA's total shares, held by SETA.

Groupe ADP has also informed of its intention to sell this equity interest in OMA through an international private placement, with Goldman Sachs as sole bookrunner.

The result of the private placement will be communicated after the closing of the bookbuilding.

Upon completion of the transactions, Groupe ADP should no longer be an equity investor either in SETA or in OMA.

Groupe ADP has been extremely pleased with its strategic partnership with OMA through its joint-venture SETA with ICA since 2000.

Groupe ADP, ICA and SETA expect to maintain a relationship, through which Groupe ADP will continue to provide technical and operational advisory to SETA under appropriate service arrangements, including participation on behalf of SETA on OMA's Board of Directors until the next Annual Shareholders' Meeting.

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Groupe ADP builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2015, Paris Aéroport handled more than 95 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 55 million passengers at airports abroad through its subsidiary ADP Management. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2015, Group revenue stood at €2,916 million and net income at €430 million.

Registered office: 291, boulevard Raspail, 75014 PARIS

Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806.

Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris

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