

REGULATED INFORMATION

Sodexo completes a bond issue of 600 million euros

Issy-les-Moulineaux, October 10, 2016 - Sodexo completed today an 11 years bond issue for an amount of €600 million to April 2027 with a coupon of 0.75%. This operation was largely oversubscribed and placed with European investors.

This issue is an integral part of the active management of the Group's debt, to significantly lengthen the maturities and progressively reduce the cost of its financial debt.

As part of this active debt management, the Group has also reimbursed in advance:

- On August 25, 2016,
 - The last tranche of the US private placement issued in 2008 at a rate of 6.43% and a maturity of September 2018, of \$70m,
 - 23% of the three tranches of the American private placement issued in 2011 with rates ranging between 4.24% and 4.95% and maturities from 2018 to 2023, of \$138m.The early reimbursement generated an indemnity of \$23m (about €21m) in fiscal 2016 but will generate total savings on the interest of \$34m (about €30m) over the next seven fiscal years.
- On September 29, 2016, 18% of the three tranches of the American private placements issued in 2011 for \$108m, under broadly similar conditions.

About Sodexo

Founded in 1966 by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 75 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over 50 years of experience: from food services, reception, safety, maintenance and cleaning, to facilities and equipment management; from Meal Pass, Gift Pass and Mobility Pass benefits for employees to in-home assistance and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business and financial model and its ability to continuously develop and to engage the commitment of its 420,000 employees throughout the world. Sodexo is a member of the CAC 40 and DJSI Indices.

Key figures (as of August 31, 2015)

19.8 billion euro in consolidated revenues

420,000 employees

19th largest employer worldwide

80 countries

32,000 sites

75 million consumers served daily

16 billion euro market capitalization (as of October 7, 2016)

Contact

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