

Major International Milestone Acquisition of Celerity in the United States

AUSY announces the acquisition of the US firm Celerity. Founded in 2002 and based in Virginia, Celerity employs approx. 550 staff. This firm generated an over US\$80m Turnover and an Operating Margin approaching 9% in 2014.

Specialized in Systems Information Management and Digital Transformation, Celerity generates almost half of its activity in the Finance sector and enjoys solid positions in the Health and Media sectors as well.

A Decisive Step in Ausy's Geographical Diversification Strategy

Through this transaction, AUSY is gaining a foothold in a promising new market as per its offensive geographical diversification strategy. Having secured solid domestic markets in Europe (France, Belgium, Luxemburg and Germany), this transaction constitutes a decisive step in the Group's deployment abroad by establishing a new base of expansion.

Over €200m Turnover Abroad as of 2016

Celerity's integration will enable AUSY to reach a key milestone: €200m Turnover generated abroad as of 2016. Furthermore, this acquisition constitutes a new growth vector for the Group's margins.

Therefore, this transaction is fully in line with the targets set by the Avenir plan.

About AUSY

AUSY (ISIN Code: FR0000072621, ticker symbol: OSI) is one of the leading French Consulting firms in Advanced Technologies. Its expertise is twofold: Information Systems' management and organization, as well as externalized R&D and Industrial Systems.

The Group is defined as "Innovative" by Bpifrance (ex-OSEO), and is listed on NYSE EURONEXT Paris compartment C. Further information is available on the Group's website: www.ausy.com

Upcoming Events:

2015 Full Year Turnover will be published February 11th 2016 before trading hours

Contacts

AUSY
investors@ausy.com

ACTIFIN
Stéphane Ruiz - sruiz@actifin.fr
01.56.88.11.11