

Atos announces the successful placement of its inaugural five-year € 600 million bonds issuance

Bezons, June 30, 2015 - Atos, an international leader in digital services, today announces **the successful placement of its first bond issue on June 26, 2015.**

This bond issue totals **€ 600 million, with a 5-year maturity**. The coupon rate is 2.375%. Atos and the bonds are unrated.

The bond issue has been significantly oversubscribed by a large and diversified European investor base, which allowed Atos to increase the size of the issue from **€ 500 million to € 600 million**. The book was closed on Friday June 26, 2015 at 1:30 pm CET.

This first landmark transaction, which confirms investors' confidence in the Group's strategy, allows Atos to diversify its financing sources in line with its 3-year plan 2014-2016, while benefiting from long-term resources at an attractive cost.

The French Autorité des marchés financiers (the "AMF") granted visa n°15-319 dated June 29, 2015 to the prospectus. The prospectus is available online on the Atos corporate website (atos.net) and via the AMF website (www.amf-france.org).

Admission of the bonds to trading on Euronext Paris will be effective on the settlement date, which is expected to take place on July 2, 2015.

BNP Paribas and Société Générale CIB acted as **Global Coordinators** for the bond offering.

BNP Paribas, MUFG, and Société Générale CIB acted as **active Joint Lead Managers** for the bond offering.

Commerzbank, Credit Agricole CIB, and Natixis acted as **Joint Lead Managers** for the bond offering.

Rothschild & Cie acted as financial advisor to the company in this transaction.

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Forthcoming event

July 29, 2015	First half 2015 results
October 22, 2015	Third quarter 2015 revenue

About Atos

Atos SE (Societas Europaea) is a Global digital services leader with 2014 pro forma annual revenue of circa € 10 billion and 86,000 employees in 66 countries. Serving a global client base, the Group provides Consulting & Systems Integration services, Managed Services & BPO, Cloud operations, Big Data & Cyber-security solutions, as well as transactional services through Worldline, the European leader in the payments and transactional services industry. With its deep technology expertise and industry knowledge, the Group works with clients across different business sectors: Defense, Financial Services, Health, Manufacturing, Media, Utilities, Public sector, Retail, Telecommunications, and Transportation.

Atos is focused on business technology that powers progress and helps organizations to create their firm of the future. The Group is the Worldwide Information Technology Partner for the Olympic & Paralympic Games and is listed on the Euronext Paris market. Atos operates under the brands Atos, Atos Consulting, Atos Worldgrid, Bull, Canopy, and Worldline.

For more information, visit: atos.net.

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