

## **PUBLIC TENDER OFFER**

Paris, September 29th, 2014

Club Méditerranée has noted the release by the press of the terms of a letter sent by Global Resorts to the ad hoc committee of the Board. On this occasion, Club Méditerranée wishes simply to recall that a strict compliance with equal treatment between the initiators of the ongoing public tender offers has always been ensured.

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*This official statement does not constitute and does not have to be regarded as a public offering of acquisition on the titles of Club Méditerranée. In accordance with the French regulation, documentation relating to the public offering which will comprise the terms and conditions of the offer will be subjected to the Authority of the financial markets.*