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PRESS RELEASE

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SUEZ ENVIRONNEMENT LAUNCHED €500 MILLION 12-YEAR BOND ISSUE IN EUROS

Today, SUEZ ENVIRONNEMENT succeeded in the placement of a €500 million 12-year bond issue, maturity date June 24, 2022 with a coupon rate of 4.125%.

This bond issue has been done under the EMTN programme set up in March 2009, renewed in 2010 and contributes to the financing policy of SUEZ ENVIRONNEMENT, and the further extension of debt maturity.

The transaction was jointly led by Crédit Agricole CIB, Natixis, RBS and ING.

Natural resources are not infinite. Each day, SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries deal with the challenge to protect resources by providing innovative solutions to industries and to millions of people. SUEZ ENVIRONNEMENT supplies drinking water to 90 million people, provides wastewater treatment services for 58 million people and collects the waste produced by 46 million people. SUEZ ENVIRONNEMENT has 65,900 employees and, with its presence on a global scale, is the world's leader exclusively dedicated to environmental services. SUEZ ENVIRONNEMENT, a 35.4% GDF SUEZ affiliate, reported sales turnover of 12.3 billion euros at the end of financial year 2009.

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