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IN RESPONSE TO THE PUBLIC TENDER OFFER INITIATED BY

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AND OF THE INFORMATION RELATING TO THE CHARACTERISTICS, AND IN PARTICULAR THE LEGAL, FINANCIAL AND ACCOUNTING CHARACTERISTICS OF VALTECH

This press release of Valtech (« **Valtech** » or « **Company** ») is published pursuant to the provisions of Article 231-27 3° and 231-28 of the General Regulations of the Autorité des marchés financiers (« **AMF** »).

Pursuant to the provisions of Article L. 621-8 of the Monetary and Financial Code and of Article 231-26 of its General Regulations, the AMF approved under visa no. 09-360 dated 3 December 2009 the Offer Document in Response issued by Valtech.

The visa, pursuant to the provisions of Article L. 621-8-1-I of the Monetary and Financial Code has been issued after the AMF verified that "*the document is complete and comprehensible, and that the information it contains is correctly presented*". It does not imply neither the approval of the operation nor the authentication of the accounting and financial elements presented.

The Offer is opened since November 18, 2009 and is stipulated at a price of 0.40 euro per Share of the company.

The offer document in Response is available on the website of the AMF (www.amf-france.org), as well as on the website of Valtech (www.valtech.fr) and a free copy may be obtained from:

VALTECH

80, avenue Marceau
75008 Paris

SOCIETE GENERALE

32, rue du Champ de Tir
BP 81236
44312 Nantes cedex 3

And at the following email address:

investors@valtech.com

The document regarding information relating to the characteristics, and in particular the legal, financial and accounting characteristics of the Company, shall be made available to the public on the website of the AMF (www.amf-france.org), as well as on the website of Valtech (www.valtech.fr) and a free copy may be obtained from the Company and the Société Générale, at the above mentioned addresses.

VALTECH

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