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**Press release of Société de la Tour Eiffel  
on the SMABTP tender offer**

Société de la Tour Eiffel has taken note of the filing with the AMF (French stock market regulator) on 13<sup>th</sup> June 2014 by SMABTP of an all cash public tender offer.

The Board will convene within the timeframe stipulated by the AMF code with a view to issuing an opinion on the terms and conditions of this public offering according to the prevailing regulatory framework, in the best interests of the company, its shareholders and employees.

**About Société de la Tour Eiffel**

*A listed real estate investment company (SIIC) on NYSE Euronext Paris, the company pursues a strategy focused on the ownership and the development of quality offices mainly in Paris and its region capable of attracting a wide range of tenants. The company's portfolio stood at 701 million Euros of assets as at 31 December 2013. Société de la Tour Eiffel is listed on NYSE Euronext Paris (compartment B) – ISIN code: 0000036816 – Reuters: TEIF.PA – Bloomberg EIFF.F. Indexes: GIEIF Foncières, IEIF Immobilier France.*

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