



Availability of 2014 Half year Financial Report

Paris, France, 28 July, 2014 –

Steria announces today that they have made available to the public and filed with the AMF its half-yearly Financial Report at 30 June 2014.

The half-yearly Financial Report is available on Steria's website: <http://www.steria.com> (investors – regulated information section)

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It is reminded that the Public Exchange Offer ("OPE") between Sopra Group (Sopra) and Groupe Steria SCA (Steria), which the AMF declared compliant on June 24, 2014, is open since 26 June 2014. The OPE is formulated according to the parity of one (1) Sopra share in exchange of four (4) Steria shares.

Indicative timetable for the OPE:

- 26 June 2014: OPE open to shareholders
- 30 July 2014: closing of the OPE*
- 12 August 2014: settlement-delivery of the shares tendered

Steria shareholders are advised to read the documents related to the Public Exchange Offer covered by the AMF and available on the AMF website (www.amf-france.org), Sopra Group's website (www.sopra.com) and Steria's website (<http://investors.steria.com>). Sopra Group's Information Memorandum was approved on June 24 2014 (AMF visa no. 14-322) as well as Steria's Memorandum in Response (AMF visa no. 14-323) on June 24 2014.

This press release has been disseminated for information purposes only and does not constitute and should not be construed as constituting an offer to acquire Steria or Sopra shares. The OPE is being carried out exclusively in France and participation in the OPE is subject to legal restrictions outside France. This press release is therefore not intended to be disseminated in countries other than France and it is not addressed, directly or indirectly, to persons subject to such restrictions. Sopra and Steria disclaim all liability in the event of a breach by any person of these legal restrictions applicable outside France.

About Steria:

With 20,000 people across 16 countries, Steria delivers end-to-end IT-enabled business services that help private and public organisations meet today's complex business challenges. As a Trusted Transformation partner with a highly collaborative approach, Steria provides consulting, digital expertise, as well as optimised infrastructures, applications and business process services. With over 20% of its capital owned by its employees, Steria generated revenues of € 1.75 billion in 2013. Find out more at www.steria.com and @Steria*

(): including "SET Trust" and "XEBT Trust" (3.90% of capital)*

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