



AÉROPORTS DE PARIS

The world is our guest

16 June 2014

Press Release

Aéroports de Paris May 2014 traffic figures

In May 2014, Aéroports de Paris saw 8.1 million passengers; an increase of 1.7% on May 2013. 5.6 million passengers travelled through Paris-Charles de Gaulle (+3.2%) and 2.5 million through Paris-Orly (-1.6%).

Traffic in May 2014 was mainly affected by a calendar effect due the Spring holiday dates for schools in the Paris area which this year were from 12 to 28 April, as opposed to 27 April to 12 May in 2013.

- International traffic (excluding Europe) was up by 2.8%, buoyed by growth in the following destinations: North America (+7.2%); the Middle East (+6.2%); Asia-Pacific (+2.6%) and Latin America (+0.7%). Only two destinations were down: Africa (-0.6%) and the French Overseas Territories (-1.0%);
- European traffic (excluding France) increased by 2.9%;
- Traffic within France fell 3.8%;
- The number of connecting passengers was up sharply (+7.4%). The connecting rate stood at 22.7%, up by 0.9 points.

Since the beginning of 2014, Aéroports de Paris passenger traffic has seen growth of 3.8%, with a total of 36.3 million passengers. The number of connecting passengers is up by 3.6%. The connecting rate has reached 24.4%; i.e. a decline of 0.1 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 9.3% in May 2014 and has risen by 13.9% since the beginning of the year.

Passengers	May 2014	% change	Jan.-May 2014	% change	Last 12 months	% change
Paris-CDG	5,590,950	+3.2%	24,916,237	+3.8%	62,974,437	+2.4%
Paris-Orly	2,504,932	-1.6%	11,351,172	+3.7%	28,683,025	+4.4%
Total ADP	8,095,882	+1.7%	36,267,409	+3.8%	91,657,462	+3.1%
Istanbul Ataturk	4,880,617	+8.1%	22,079,688	+10.6%	53,443,761	+10.4%
Ankara Esenboga	919,994	-4.4%	4,569,879	+7.3%	11,240,900	+13.9%
Izmir	919,384	+2.2%	4,007,860	+7.5%	10,487,021	+7.8%
Madinah ⁽¹⁾	453,572	+16.5%	2,641,659	+31.8%	5,307,176	N/A
Gazipaşa	69,005	N/A	160,795	N/A	457,773	N/A
Tunisia	297,192	-2.5%	729,886	+0.8%	3,443,597	+2.9%
Georgia	142,864	+6.0%	569,053	+7.5%	1,682,410	+15.0%
Macedonia	118,349	+22.9%	433,349	+18.6%	1,135,458	+17.8%
Zagreb ⁽²⁾	217,775	+5.9%	839,722	N/A	2,306,221	N/A
Total TAV Airports	8,018,752	+9.3%	36,031,891	+13.9%	88,037,818	+12.6%⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was up by 12.9% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, traffic has risen by 0.7% since the beginning of 2014 and has fallen by 2.5% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport at the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports passenger traffic would have risen by 11.0% since the beginning of 2014 and by 10.5% over the last 12 months.



AÉROPORTS DE PARIS

The world is our guest

Aircraft Movements	May 2014	% change	Jan.-May 2014	% change	Last 12 months	% change
Paris-CDG	41,382	-0.1%	188,811	-1.5%	469,354	-2.8%
Paris-Orly	20,085	-1.7%	91,931	-0.8%	228,920	-0.7%
Total ADP	61,467	-0.6%	280,742	-1.3%	698,274	-2.1%
Istanbul Ataturk	36,578	+10.1%	167,602	+11.2%	404,883	+11.0%
Ankara Esenboga	6,973	-5.6%	34,569	+3.0%	86,232	+9.9%
Izmir	6,444	+7.2%	27,818	+7.7%	72,053	+6.0%
Madinah ⁽¹⁾	3,998	+24.2%	21,009	+31.9%	45,084	N/A
Gazipaşa	510	N/A	1,234	N/A	3,328	N/A
Tunisia	2,481	-11.3%	6,995	-9.0%	29,383	+5.0%
Georgia	2,086	-0.9%	8,778	+2.3%	23,708	+0.4%
Macedonia	1,259	+14.9%	4,990	+9.3%	12,806	+10.6%
Zagreb ⁽²⁾	3,512	+2.6%	14,834	N/A	38,186	N/A
Total TAV Airports	63,841	+13.8%	287,829	+16.4%	692,311	+13.3% ⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements have risen by 15.7% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, aircraft movements have fallen by 4.6% since the beginning of 2014 and by 3.1% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport at the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports aircraft movements would have risen by 9.5% since the beginning of 2014 and by 9.5% over the last 12 months.

Geographic split ADP	May 2014 % change	Share of total traffic	Jan.-May 2014 % change	Share of total traffic
France	-3.8%	17.1%	0.0%	17.7%
Europe	+2.9%	45.3%	+4.9%	42.1%
Other International	+2.8%	37.5%	+4.4%	40.2%
<i>of which</i>				
Africa	-0.6%	10.5%	+3.5%	11.5%
North America	+7.2%	10.1%	+6.2%	8.8%
Latin America	+0.7%	2.8%	+2.8%	3.6%
Middle East	+6.2%	4.5%	+8.9%	4.9%
Asia/Pacific	+2.6%	6.3%	+1.8%	6.9%
French Overseas Territories	-1.0%	3.4%	+4.3%	4.5%
Total ADP	+1.7%	100%	+3.8%	100%

ADP	May 2014	% change	Jan.-May 2014	% change
Connecting passengers ⁽¹⁾	903,498	+7.4%	4,398,283	+3.6%
Connecting rate	22.7%	+0.9pt	24.4%	-0.1pt
Seat load factor	81.6%	+0.5pt	80.6%	+2.2 pt

(1) Departing passengers

www.aeroportsdeparis.fr

Press contact : Elise Hermant +33 1 43 35 70 70 – **Investor Relations** : Vincent Bouchery + 33 1 43 35 70 58 - invest@adp.fr

Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers and 2.2 million tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 43 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.