



# Foncière de Paris

---

PRESS RELEASE – JULY 10, 2014

## €100m bond issues

---

PARIS, July 10th, 2014

In order to diversify its financing resources, Foncière de Paris issued on July 10, 2014 €100m bonds constituted of two tranches of €50m each. The first tranche lasts 6 years and carries 2.99% interest rate per annum, the second one lasts 7 years and carries a 3.3% interest rate per annum.

The issue was realised through a private placement undertaken by LCL acting as lead manager and CADIF, as Co-lead manager. CMS Bureau Francis Lefebvre acted as legal advisers for the joint lead managers.

The bonds are listed on Euronext Paris under respectively ISIN FR0012031565 and FR0012031599.

The prospectus was filed with the AMF on July 7th, 2014 under no. 14-369 and is available free of charge on request to the Company or at its registered office as well as on its website ([www.fonciereparis.fr](http://www.fonciereparis.fr)) and on the AMF's website ([www.amf-france.org](http://www.amf-france.org)).

Next communication: 1H results – July, 30th 2014

### **ABOUT FONCIÈRE DE PARIS**

Foncière de Paris is listed on Euronext Paris since 1987 (code ISIN: FR0000034431) under Real Estate FTSE classification.

[www.fonciere-de-paris.fr](http://www.fonciere-de-paris.fr)

## **CONTACTS**

### **FONCIERE DE PARIS**

François Thomazeau / Olivier Riché / Arnaud Pomel - +33 (0)1 53 70 77 77

Séverine Farjon - +33 (0)1 53 70 77 73 – [farjon@foncieredeparis.fr](mailto:farjon@foncieredeparis.fr)

### **LCL**

Laurent Peyrot – +33 (0)1 42 98 84 34 – [laurent.peyrot@lcl.fr](mailto:laurent.peyrot@lcl.fr)

Olivier Tassain – +33 (0)1 42 95 54 77 – [olivier.tassain@lcl.fr](mailto:olivier.tassain@lcl.fr)

### **CRÉDIT AGRICOLE ILE DE FRANCE**

Alexis Quiot – + 33 (0)1 44 73 23 60 – [alexis.quiot@ca-paris.fr](mailto:alexis.quiot@ca-paris.fr)

Martin Serrand – +33 (0)1 44 73 19 82 – [martin.serrand@ca-paris.fr](mailto:martin.serrand@ca-paris.fr)