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## Monthly survey on retail trade 2023Jun

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Manufactured goods sales rose slightly in June

Total manufactured goods and food sales rose slightly in June. Note: the trend in retail sales does not reflect that of total household consumption: the latter includes other sectors, such as health care, education and working-day adjusted volumes.

Notes on month change (%). Seasonally and working-day adjusted volumes. Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale).

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The aggregated and by sub-sector series are seasonally adjusted on an individual basis; the seasonally adjusted series do not represent the sum of the seasonally adjusted components.  
In June, sales of manufactured goods rose slightly by 0.7% on average (after 0.4% in May), with contrasting trends across sub-sectors: sales of the sectors of perfumes and personal care products (up by 15.1% after -13.9%), bicycles and motorcycles (7.2% after 4.1%) and jewellery and timepieces (5.9% after -3.8%) posted the biggest increases, while games and toys (-3.9% after -0.8%) and textiles and clothing (-2.5% after 2.5%) were down.

Food sales rose slightly by 0.5% this month, after falling by 2.3% in the previous month.

In terms of distribution channels, with the exception of department stores, which were down slightly (-0.3%), sales of small retailers (3.1%), hypermarkets (0.8%) and supermarkets (1.5%) were up in June.

Over the 2nd quarter as a whole, sales of manufactured goods were down by 0.7% on the previous quarter (and by 1.2% compared with the same quarter last year), while food sales recovered slightly (0.3% compared with the 1st quarter). However, the latter were down by 9.7% compared with the 2nd quarter of 2022. This sharp year-on-year fall in volumes may reflect not only a reduction in the quantities consumed, but also a shift in sales towards lower-end food products (assuming unchanged quantities).