

€300 million bond issue placed on the European private placement market

Bezons, September 29, 2016 - Atos, a global leader in digital services, announces the placement with European institutional investors of a Euro private placement bond for a total amount of €300 million, maturing in October 2023 (7 years) and with 1.444% fixed interest rate. There is no financial covenant related to this issue. Atos and the bonds are unrated.

Atos decided to seize current favorable European private placement market conditions and will use the proceeds from the issue for general corporate purposes.

Contacts

Investor Relations:	Gilles Arditti	+33 1 73 26 00 66 gilles.arditti@atos.net
	Benoit d'Amécourt	+33 1 73 26 02 27 benoit.damecourt@atos.net
Press:	Terence Zakka	+ 33 6 12 88 12 61 terence.zakka@atos.net

About Atos

Atos SE (Societas Europaea) is a leader in digital services with pro forma annual revenue of circa € 12 billion and circa 100,000 employees in 72 countries. Serving a global client base, the Group provides Consulting & Systems Integration services, Managed Services & BPO, Cloud operations, Big Data & Cybersecurity solutions, as well as transactional services through Worldline, the European leader in the payments and transactional services industry. With its deep technology expertise and industry knowledge, the Group works with clients across different business sectors: Defense, Financial Services, Health, Manufacturing, Media, Utilities, Public sector, Retail, Telecommunications, and Transportation.

Atos is focused on business technology that powers progress and helps organizations to create their firm of the future. The Group is the Worldwide Information Technology Partner for the Olympic & Paralympic Games and is listed on the Euronext Paris market. Atos operates under the brands Atos, Atos Consulting, Atos Worldgrid, Bull, Canopy, Unify and Worldline.

For more information, visit: atos.net

Disclaimers

Not for release, publication or distribution in or into the United States ("U.S.")

None of the information contained in this document constitutes an offer of, or an invitation to purchase, any security. These materials are provided for information purposes only. This document does not constitute an offer by or on behalf of Atos or any of its subsidiaries to subscribe for or purchase any securities in the U.S as defined in the U.S. Securities Act of 1933, as amended. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the U.S. absent registration under that Act or an available exemption from it.

The release, publication or distribution of this document is forbidden in or into any other jurisdiction where the communication of such information is restricted by law.