

1st half 2009

Good pace of growth confirmed
Turnover up by 14.1%

Consolidated turnover for continuing activities (1 January to 30 June)

In €M (figures not audited)	30.06.2009	30.06.2008	Change
First six months	109.8	96.3	+ 14.1%

Tessi maintained a sustained pace of growth in the second quarter, with a 12.1% increase in turnover.

Over the six months, business improved by 14.1% to a figure of €109.8M. Organic growth rose by 12.3%, not including ISEM, integrated into Tessi Payment Methods as of 1 January 2009.

All activities remained buoyant over the period. The breakdown of turnover is as follows:

- Tessi Payment Methods - €52.3M, a 14.4% rise, with the sustained activity of CPoR still making a particularly beneficial contribution. Organic growth (excluding ISEM) amounted to 10.7%.
- Tessi Document Processing rose by 12.9% with activity steady at a figure of €34.8M.
- Tessi Marketing Services remained buoyant at €20.0M, with a 20.4% rise in business.
- Miscellaneous activities stabilised at €2.7M, compared with €3.0M for the previous year.

Favourable trends for 2009

For the year as a whole, despite the uncertain economic climate, Tessi has renewed its forecasts for favourable trends, with activity looking positive and operational profitability.

Next press release: 1st half 2009 results on 8 September 2009 after close of trading

About Tessi :

- Tessi is the document processing specialist in France
- 3,100 staff in 2008
- 2008 sales: 204 M€
- Listed on Euronext Paris Eurolist C – ISIN Code: FR0004529147 – Symbol: TES
- Registered head office in Grenoble (38)
- Established in 1971 and acquired in 1979 by Marc Rebouah, current CEO
- N°1 in France in data acquisition and processing
- N°1 in France in deferred promotional management
- N°2 in France in check processing

For more information about the group: www.tessi.fr

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