

**Release of the first supplement to the base prospectus
of the “Euro Medium Term Notes” programme**

Paris, June 19, 2012. The *Autorité des Marchés Financiers* (AMF) has granted its visa to the first supplement to Veolia Environnement’s base prospectus in relation to the 16 billion euros Euro Medium Term Notes (EMTN) programme on June 18, 2012.

The base prospectus and its first supplement (granted AMF visa n°12-221 on May 22, 2012 and AMF visa n°12-274 on June 18, 2012) is available on the website of the company at www.finance.veolia.com (section “debt and notation” under “financial information”), at its head office, from the paying agent in Paris (as provided in the base prospectus) and on the website of the AMF at www.amf-france.org.

Veolia Environnement (Paris Euronext: VIE and NYSE: VE) is the worldwide reference in environmental solutions. With more than 330,000 employees the company has operations all around the world and provides tailored solutions to meet the needs of municipal and industrial customers in four complementary segments: water management, waste management, energy management and passenger transportation. Veolia Environnement recorded revenue of €29.6 billion* in 2011. www.veolia.com

* Excluding Veolia Transdev revenues currently under divestment