

■ SFL – Issue of a €500 million bond

Paris, 20 November, 2014

SFL today issued a €500 million bond with a term of 7 years and a coupon of 1.875%.

SFL also announced today a tender offer for its two public bonds maturing in May 2016 and November 2017. This offer is expected to expire on 27 November, 2014.

These transactions will enable SFL to extend the average maturity of its debt as part of the active management of its balance sheet.

The banks HSBC, Natixis, BNPP, CACIB and SGCIB were the lead managers on the issue, with HSBC and Natixis also acting as dealer managers on the tender offer.



ABOUT SFL:

Leader on the prime segment of the Parisian tertiary real estate market, the Société Foncière Lyonnaise stands out for the quality of its property portfolio, which is valued at 4.1 million euros and is concentrated on the Central Business District of Paris (Louvre Saint-Honoré, Edouard VII, Washington Plaza, etc.), and for the quality of its client portfolio, which is composed of prestigious companies in the consulting, media, digital, luxury, finance and insurance sectors.

STOCK MARKET:

Euronext Paris Compartment A
– Euronext Paris ISIN
FR0000033409 – Bloomberg:
FLY FP – Reuters: FLYP PA

S&P RATING: BBB- Stable
outlook

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