

## Early redemption of bonds convertible into new shares and/or exchangeable for existing shares (OCEANEs) due January 1<sup>st</sup>, 2033

**Paris, October 26<sup>th</sup>, 2014:** Bull (the "Company ") decided to proceed with an early redemption of all the bonds, convertible into new shares and / or exchangeable for existing shares due January 1<sup>st</sup>, 2033, issued on May 3<sup>rd</sup>, 2000 and remaining outstanding (ISIN FR0000181034 ) (the "OCEANEs"); in accordance with the provisions of Article 2.2.6 - 3/ of the operation note, being part of the *Prospectus* which received visa n°00-700 of the *Commission des Operations de Bourse* (Securities Exchange Commission) on May 4<sup>th</sup>, 2000.

The amount of outstanding OCEANEs on October 23<sup>rd</sup>, 2014 was 58,629 OCEANEs out of 11,495,396, representing less than 10 % of the amount of OCEANEs initially issued by the Company. The terms and conditions of the early redemption of OCEANEs set forth in Article 2.2.6° - 3/ of the operation note are thus satisfied.

The early redemption will occur on December 1<sup>st</sup>, 2014 at a price of 15.06 euros, accrued with interests running from January 1<sup>st</sup>, 2014 until the date of effective redemption (0.02 euros), representing a total of 15.08 euros per OCEANE. This amount guarantees OCEANEs' subscribers, on that date and after taking into account the coupons paid in during the previous years, the same gross rate of return to the one offered in case of payment at maturity under the provisions of the operation note. Interests will cease to accrue on or after December 1<sup>st</sup>, 2014.

Until the end of the seventh business day (inclusive) preceding December 1<sup>st</sup>, 2014, i.e. until November 20<sup>th</sup>, 2014, the bondholders have the option to exercise their right to the allotment of Bull shares (ISIN FR0010266601 ) at a rate of 1 Bull share for 10 OCEANEs presented.

Bull OCEANEs holders who will exercise their right to the allotment of shares are to receive new or existing Bull shares. Considering the level of Bull share price, there is no financial interest for a holder to exercise its right to conversion into Bull shares.

The authorized financial services provider acting as financial agent for the OCEANEs and in charge of centralizing applications for the conversion into Bull shares is BNP Paribas Securities Services.

At the request of Bull, Euronext Paris has suspended the trading of Bull shares and OCEANEs on Friday October 24<sup>th</sup>, 2014. The trading of Bull shares and OCEANES will be re-initiated on Tuesday October 28<sup>th</sup>, 2014.

### About Bull

Bull, an Atos company, is the trusted partner for enterprise data. The Group, which is firmly established in the Cloud and in Big Data, integrates and manages high-performance systems and end-to-end security solutions. Bull's offerings enable its customers to process all the data at their disposal, creating new types of demand. Bull converts data into value for organizations in a completely secure manner.

Bull currently employs around 9,200 people across more than 50 countries, with over 700 staff totally focused on R&D. In 2013, Bull recorded revenues of € 1.3 billion.

For more information, visit: [www.bull.fr](http://www.bull.fr) [www.facebook.com/Bull](https://www.facebook.com/Bull) [www.twitter.com/bullfr](https://www.twitter.com/bullfr)

### About Atos

Atos SE (Societas Europaea) is a digital services leader with 2013 pro forma annual revenue of € 10 billion and 86,000 employees in 66 countries. Serving a global client base, the Group provides Consulting & Systems Integration services, Managed Services & BPO, Cloud operations, Big Data & Security solutions, as well as transactional services through Worldline, the European leader in the payments and transactional services industry. With its deep technology expertise and industry knowledge, the Group works with clients across different business sectors: Defense, Health, Manufacturing, Media & Utilities, Public Sector, Retail, Telecommunications, Transportation.

Atos is focused on business technology that powers progress and helps organizations to create their firm of the future. The Group is the Worldwide Information Technology Partner for the Olympic & Paralympic Games and is listed on the Euronext Paris market. Atos operates under the brands Atos, Atos Consulting, Atos Worldgrid, Bull, Canopy, and Worldline.

For more information, visit: [atos.net](http://atos.net).

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