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Press Release

Aéroports de Paris October 2015 traffic figures

In October 2015, Aéroports de Paris saw 8.5 million passengers; an increase of 4.0% on October 2014. 5.8 million passengers travelled through Paris-Charles de Gaulle (+3.3%) and 2.7 million through Paris-Orly (+5.7%).

- International traffic (excluding Europe) was up by 3.7%, with growth in all destinations: North America (+8.5%), the French Overseas Territories (+3.8%), the Middle East (+2.4%), Asia-Pacific (+2.4%), Latin America (+2.4%) and Africa (+1.2%);
- European traffic (excluding France) was up (+5.6%);
- Traffic within France was slightly up (+0.9%);
- The number of connecting passengers increased by 5.4%. The connecting rate stood at 23.1%, up by 0.5 points on October 2014.

Since the beginning of the year, Aéroports de Paris passenger traffic has seen growth of 3.9%, with a total of 81.7 million passengers. The number of connecting passengers has risen by 6.7%. The connecting rate remains at 23.5 %, up by 0.6 point.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 6.7% in October 2015, and has risen by 8.2%⁽¹⁾ since the beginning of the year.

Passengers	Oct. 2015	% change 2015/2014	Jan.-Oct. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	5,823,123	+3.3%	56,308,953	+4.0%	65,998,289	+3.9%
Paris-Orly	2,674,190	+5.7%	25,376,353	+3.7%	29,764,992	+3.3%
Total ADP	8,497,313	+4.0%	81,685,306	+3.9%	95,763,281	+3.7%
Istanbul Ataturk	5,446,304	+7.3%	52,162,125	+9.2%	61,342,593	+10.1%
Ankara Esenboga	1,013,956	+11.4%	10,209,125	+10.4%	11,972,585	+8.4%
Izmir	1,071,923	+13.0%	10,292,790	+10.0%	11,870,985	+9.8%
Milas Bodrum	162,298	+1.0%	2,137,850	+14.9%	2,294,518	+15.4%
Gazipaşa	96,952	+31.8%	855,562	+26.5%	905,469	+28.3%
Madinah	605,116	+23.7%	5,078,354	+1.4%	5,773,187	+1.7%
Tunisia	71,223	-77.3%	1,337,455	-57.5%	1,521,191	-54.5%
Georgia	187,510	+23.3%	1,801,854	+16.1%	2,038,928	+15.2%
Macedonia	137,600	+25.3%	1,321,328	+20.3%	1,501,035	+21.5%
Zagreb	239,147	+5.7%	2,233,166	+6.8%	2,572,688	+7.5%
Total TAV Airports⁽¹⁾	9,032,029	+6.7%	87,429,609	+8.2%	101,793,179	+9.2%

(1) TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum for 2014. Taking into account Milas Bodrum traffic on a like-for-like basis for 2014, total TAV Airports passenger traffic would have risen by 6.9% since the beginning of 2015, and by 7.5% over the last 12 months.



AÉROPORTS DE PARIS

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Aircraft Movements	Oct. 2015	% change 2015/2014	Jan.-Oct. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	40,989	+1.2%	396,648	+1.1%	469,397	+0.8%
Paris-Orly	20,417	+0.9%	195,640	+1.6%	231,223	+1.1%
Total ADP	61,406	+1.1%	592,288	+1.3%	700,620	+0.9%
Istanbul Ataturk	39,406	+6.7%	375,337	+6.9%	446,363	+7.7%
Ankara Esenboga	7,494	+11.5%	73,883	+6.9%	87,021	+4.7%
Izmir	7,236	+12.6%	68,591	+11.5%	81,139	+13.0%
Milas Bodrum	1,375	-0.3%	15,618	+12.6%	17,387	+17.1%
Gazipaşa	737	+38.8%	6,188	+27.9%	6,700	+32.4%
Madinah	5,187	+15.2%	42,112	+0.5%	48,748	+1.1%
Tunisia	760	-65.0%	11,321	-45.6%	12,951	-42.5%
Georgia	2,250	+16.2%	21,492	+5.4%	24,912	+4.1%
Macedonia	1,338	+7.6%	13,033	+9.5%	15,100	+11.2%
Zagreb	3,394	-3.2%	34,056	+4.8%	39,902	+5.5%
Total TAV Airports ⁽¹⁾	69,177	+5.9%	661,631	+6.7%	780,223	+8.1%

(1) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum aircraft movements for 2014. Taking into account Milas Bodrum aircraft movements on a like-for-like basis for 2014, total TAV Airports aircraft movements would have risen by 5.4% since the beginning of 2015, and by 6.1% over the last 12 months.

Geographic split ADP	Oct. 2015 % change 2015/2014	Share of total traffic	Jan.-Oct. 2015 % change 2015/2014	Share of total traffic
France	+0.9%	17.3%	+2.0%	16.8%
Europe	+5.6%	44.7%	+4.6%	43.6%
Other International	+3.7%	38.0%	+4.0%	39.6%
<i>of which</i>				
Africa	+1.2%	10.6%	+1.1%	10.9%
North America	+8.5%	9.8%	+7.1%	10.0%
Latin America	+2.4%	2.8%	+3.3%	3.1%
Middle East	+2.4%	4.6%	+6.1%	4.8%
Asia-Pacific	+2.4%	6.9%	+6.2%	7.0%
French Overseas Territories	+3.8%	3.3%	-0.9%	3.8%
Total ADP	+4.0%	100 %	+3.9%	100 %

ADP	Oct. 2015	% change 2015/2014	Jan.-Oct. 2015	% change 2015/2014
Connecting passengers ⁽¹⁾	990,050	+5.4%	9,599,160	+6.7%
Connecting rate	23.1%	+0.5 pt	+23.5%	+0.6 pt
Seat load factor	85.1%	+1.6 pt	83.8%	+0.9 pt

(1) Departures passengers

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 93 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 41 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2014, Group revenue stood at €2,791 million and net income at €402 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.