



Buzançais,
15th February 2013,

2012/2013 3rd quarter turnover and recent events

2012/2013 3rd quarter turnover (from october to december 2012)

The third quarter turnover amounted to 20.2* millions Euros, a 29.9% decrease compared to the same period of the previous fiscal year. This quarter falls in line with the first semester of the current fiscal year. The slowdown of the business is mainly the results of a resilient difficult economic context and the pursuance of a drop in orders, particularly in Brasil.

In thousand Euros	Third quarter (31/12)		
	2012/2013	2011/2012	Variation %
Turnover	20.159*	28.738	-29.9 %

* Non-audited data

Recent events

In the frame of a conciliation procedure launched on December 19th 2012 a memorandum of understanding by the main Siraga' shareholders with AL AYUNI INVESTMENT & CONTRACTING COMPANY foreseeing the transfer of SIRAGA SA's 565.632 shares, or 73.84% of the capital. AL AYUNI INVESTMENT & CONTRACTING COMPANY also granted the company that day a one-year revolving loan for a maximum amount of €2.000.000, in order to rebuild the cash situation of the company, as shown in the judgment of the Commercial Court of Châteauroux dated January 9th 2013 approving the memorandum of understanding.

Moreover, in its declarations of intent, the group AL AYUNI has pointed out to the Financial Markets Authority (AMF) foreseeing a strategy for Siraga that will allow it to support the company in its domestic and international development, relying on the expertise and the skills of the Management and the staff of the company.

In accordance with the provisions of the Financial Markets Authority's General Rules, AL AYUNI INVESTMENT & CONTRACTING COMPANY will submit a draft project of Public Cash Offer on Siraga' shares balance. To date, the Board of Directors appointed the firm BDO France – LEGER and Associates as independent expert to review this project of Public Cash Offer.

Siraga is listed on Alternext Paris – code ALSIR
Euroclear FR0000060170

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About Siraga

*Siraga is an industrial group operating in the LPG sector under the Siraga brand name.
Siraga designs, manufactures and sells equipment for filling plants and for the manufacture or repair of
gas containers. Siraga has developed particular expertise in the execution of turnkey contracts for
industrial plants in the LPG sector through its subsidiary Siraga Engineering.*