



Press release

Paris, 12 March 2013

Foncière des Régions has completed a € 180 million private placement

Following its € 500 million inaugural bond issue in October 2012, Foncière des Régions has completed a € 180 million private placement bond, maturing in April 2020 (7 years) and offering a 3.30% coupon (margin of 197 bps above the swap rate).

This issue will permit Foncière des Régions to pursue its financing policy of diversification and debt maturity.

The bonds will be subject to a request for admission to trading on Euronext Paris with a prospectus approved in advance by the Autorité des marchés financiers. Settlement and admission to trading on Euronext Paris of obligations should occur March 28, 2013.

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Foncière des Régions, foncière partenaire

As a partner to companies' real estate strategy, Foncière des Régions designs simple and innovative real estate solutions alongside them. The aim of these strategies is twofold: of adding value to existing urban property and designing buildings for the future.

Foncière des Régions owns and manages real estate assets of €9 billion, which are primarily rented to key accounts who are the leading companies in their sector (Suez Environnement, Thales, Dassault Systèmes, France Telecom, EDF, IBM, and Eiffage, etc.). This responsible partnership culture is based on key values and know-how: namely vision, partnership, and expertise.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted for trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, and in the "FTSE4 Good" ethics and ASPI Eurozone® indices.

Foncière des Régions is rated BBB- / Stable by Standard and Poor's.

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