



A corporation with a share capital of € 607,019,022
Registered office: 45 rue de Villiers, 92200 Neuilly-sur-Seine
Nanterre Trade & Companies register 552 059 024
Siret: 552 059 024 01875

Availability of the 2012 registration document (*document de référence*)

Neuilly-sur-Seine, 4 April 2013

Thales 2012 registration document (*document de référence*) has been filed with the *Autorité des Marchés Financiers* (AMF) on 3 April 2013. An English version will be available later on.

The document is available to the public in accordance with the provisions of currently applicable regulations in force. It can also be found on the company's website at http://www.thalesgroup.com/Group/Investors/Releases_and_Publications/Annual_interim_reports/

The document includes:

- Jean-Bernard Lévy's certification, as Chairman and Chief Executive Officer of Thales and person responsible for the document ;
- the annual financial report ;
- the Chairman's report to the AGM of 24 May 2013 on corporate governance and internal control ;
- the Statutory Auditors' reports ;
- information on fees paid to Statutory Auditors ;
- the regulated information on the share buy-back program ;
- the annual information document.