

Tarkett successfully refinances its RCF and extends its debt maturity

Paris, June 24th 2015

Tarkett announces the early refinancing of its 450 million euro revolving credit facility (RCF) expiring in June 2016, as well as of the 60 million euro and 24 million dollar term loan expiring in May 2016.

Tarkett signed a RCF of 650 million euros arranged by a pool of sixteen banks*, expiring in June 2020.

The operation was significantly oversubscribed, which underlines the banks' confidence in the credit quality of Tarkett.

This refinancing, which enables the Group to extend the maturity and reduce the cost of its debt, confirms its financial strength.

** Banks participating in the facility are listed below:*

BNP PARIBAS, Commerzbank Aktiengesellschaft, filiale Luxembourg, Credit Agricole Corporate & Investment Bank, LCL, HSBC France, Société Générale Corporate & Investment Banking as Mandated Lead Arrangers and Bookrunners. Bank of America Merrill Lynch, Banco Bilbao Vizcaya Argentaria s.a., Banque Européenne du Credit Mutuel, Danske Bank a/s, Raiffeisen Bank International ag as Mandated Lead Arrangers. Bank of China Ltd, Paris branch, ING Belgium s.a., Merchant Banking Skandinaviska Enskilda Banken AB, Caisse Régionale de Crédit Agricole Mutuel de Paris et d'Ile de France and BGL BNP Paribas as Arrangers.

About Tarkett

Tarkett is a global leader in innovative and sustainable solutions for flooring and sports surfaces. With a wide range of products including vinyl, linoleum, carpet, rubber, wood & laminate, synthetic turf and athletic tracks, the Group serves customers in more than 100 countries worldwide. With 12,000 employees and 34 industrial sites, Tarkett sells 1.3 million square meters of flooring every day, for hospitals, schools, housing, hotels, offices, stores and sports fields. Committed to sustainable development, the Group has implemented an eco-innovation strategy and promotes circular economy. Tarkett net sales of 2.4 billion euros in 2014 are balanced between Europe, North America and the region comprising CIS countries, APAC & LATAM. Tarkett is listed on Euronext Paris (compartment A, ticker TKTT, ISIN: FR0004188670). www.tarkett.com

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