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LVL MÉDICAL GROUP

Sale of blocks of shares by Amber Master Fund

Decrease in share capital through cancellation of treasury stock

Amber Master Fund, a shareholder in the Company, which owns 22.65% of the share capital and 17.65% of the voting rights, came to an agreement with LVL Médical Group to sell shares on July 9 2009, on the basis of which the Company undertook to buy a block of 552,500 shares (4.3% of the share capital) from Amber Master Fund through its share buy-back programme, at a price of €13 per share (net to the buyer). In accordance with the mandate granted by the Extraordinary General Meeting of March 20, 2008, all 732,470 shares currently held in treasury stock by the Company (excluding shares held under the liquidity agreement), as well as the 552,500 shares that will be repurchased from Amber Master Fund, which together represent 9.9% of the share capital, should be cancelled by decision of the Board of Directors during September 2009. This transaction will result in an increase in earnings per share for all shareholders, and should boost Stock Market interest in the shares. Moreover, the transaction should stabilise the Company's shareholder base over the long-term.

On the same day, Amber Master Fund also reached an agreement to sell shares with JCL Finances, a company controlled by M. Jean-Claude Lavorel, on the basis of which JCL Finances has committed to buy a block of 285,000 shares (2.2% of the share capital) from Amber Master Fund, at an identical price of €13.00 per share.

Both share sales were agreed subject to the controlling shareholder in the Company obtaining an exemption from the requirement to launch a public tender offer from the French Financial Market Authorities. That exemption was obtained on July 23 2009 (the Financial Market Authorities' decision can be viewed on the amf-france.org website).

The sales should be finalised during August 2009, with the specification that the acquisition by the Company of the block discussed above may only take place in accordance with the regulatory conditions applicable in terms of price, within the context of a share buy-back programme.



Press Release of 24/07/2009

Founded in 1989, LVL Médical Groupe has become, over the years, a leader in the medical service fields of respiratory assistance, perfusion, nutrition, insulin therapy and home-based medical care in France.

In Germany, the Group is a leading provider of home-based nursing care services and of intensive care services both in the home and in purpose-built units.

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